May 2024

Brought to you by the VSI Wealth Management Group

"Freedom of Choice – To Create The Life You Envision"

In this Edition:

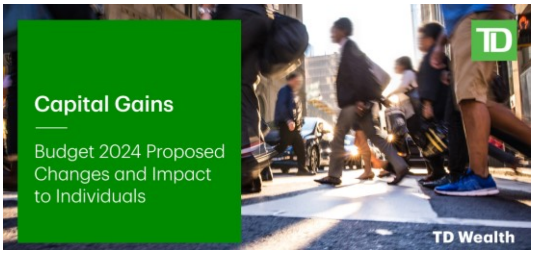
1. Capital Gains – Budget 2024 Proposed Changes and Impact to Individuals and Private Corporations.

2. Spending in Retirement – Welcome to your decumulation years – or how to effectively spend your retirement savings confidently.

2. Cyber Safety Basics: Protecting yourself and others from Phishing.

Budget 2024 Proposed Changes

In its latest Federal Budget, Ottawa proposed changes to the capital gains tax rules for individuals and Private Corporations. See our latest articles below to learn what will change, and how this may impact you.



Click here to read more

Click here to read more

Spending in Retirement

Can I afford that? Your spending years in retirement

We spend all our lives growing our nest eggs. Why does it feel so scary to start spending them? Welcome to your decumulation years

[Click here to learn more]

Cyber Safety Basics: Protecting Yourself & Others From Phishing

As advisors, we continue to be dismayed by the increasing amount of financial fraud. As scams grow in prevalence and sophistication, nobody is immune. Almost all of us have received email scams; increasingly, many clients are being targeted via mobile phones or social media. As such, here are some basic reminders to protect against phishing.

[Click here to learn more]

At the VSI Wealth Management Group, we act as the personal CFO to a select group of successful business owners and professionals who among other things, strive for both a work optional lifestyle and ensuring their family legacy. We have developed and refined a process called our VSI Wealth Plan that identifies our client's unique needs and provides a clear path to help them achieve their goals. We help empower our clients to have freedom of choice and to live the life that they envision.

Our VSI Wealth Planning process helps to:

- Define your **V**ision so that you can have full confidence that we understand your unique circumstances.
- Create the **S**trategies so that you will have a full understanding of what we will do with your wealth.
- **I**mplement the Solutions over time as your life unfolds and your needs evolve so that you can have the freedom of choice to create the life that you envision.

VSI Wealth Management Group
TD Wealth Private Investment Advice
10th Floor - 700 West Georgia Street
Vancouver, BC V7Y 1A2
Tel: 604-482-8414
vsiwealthmanagementgroup@td.com
vsiwealthmanagementgroup.com
